

Nevada Bureau of Mines and Geology

SPECIAL PUBLICATION P-20

Major Mines of Nevada 2008

Mineral Industries in Nevada's Economy

By Doug Driesner and Alan Coyner

The Nevada Division of Minerals

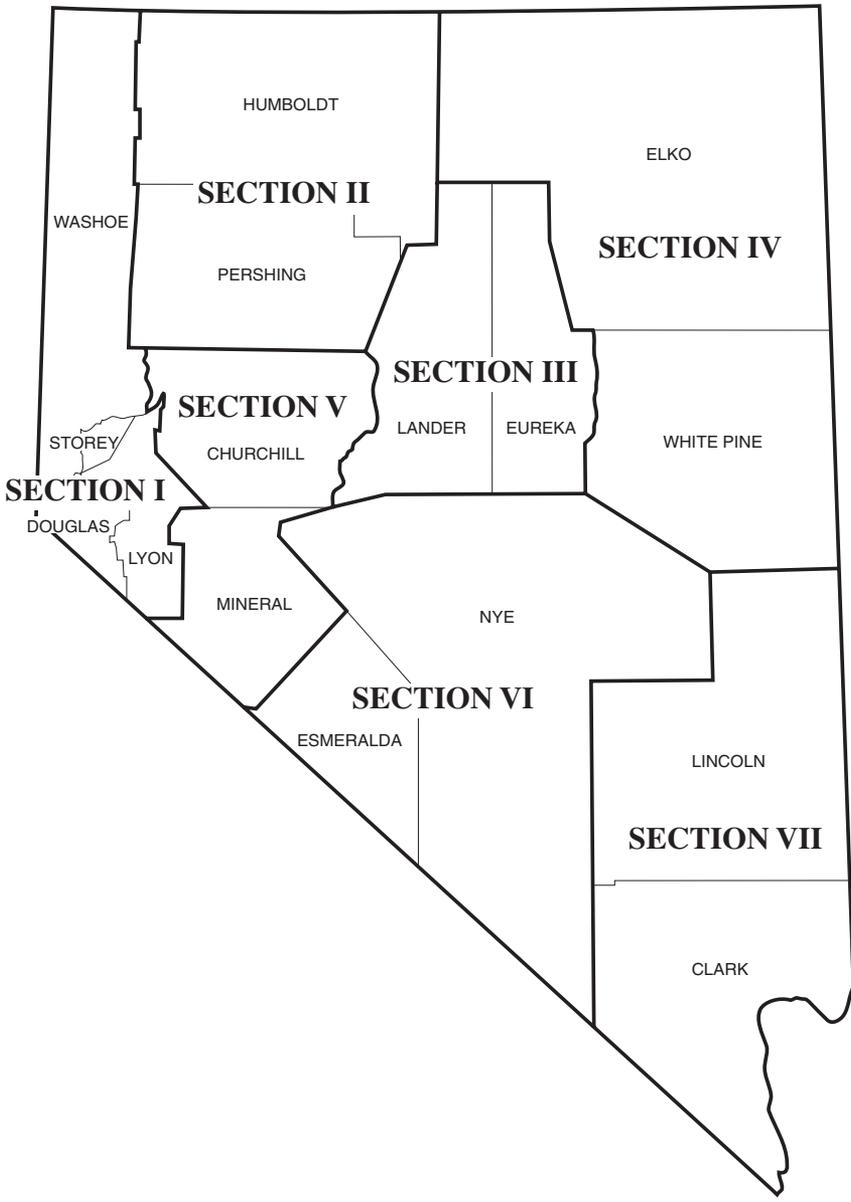
2009

This is the twentieth of an annual series of summary reports on major mines of Nevada. Sand and gravel operations are not included. Information on employment and production for the calendar year 2008 was provided by the individual mine operators. The Nevada Division of Minerals maintains a complete register of Nevada mines. For further information, contact them at 400 W. King, Suite 106, Carson City, Nevada 89703 or call (775) 684-7040, fax (775) 684-7052, or visit their Web site at <http://minerals.state.nv.us>.

College of Science
Mackay School of Earth Sciences and Engineering



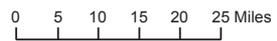
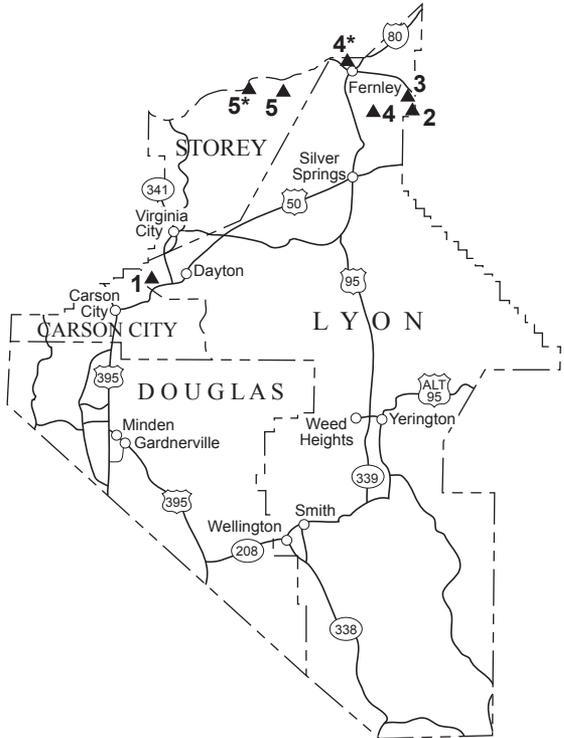
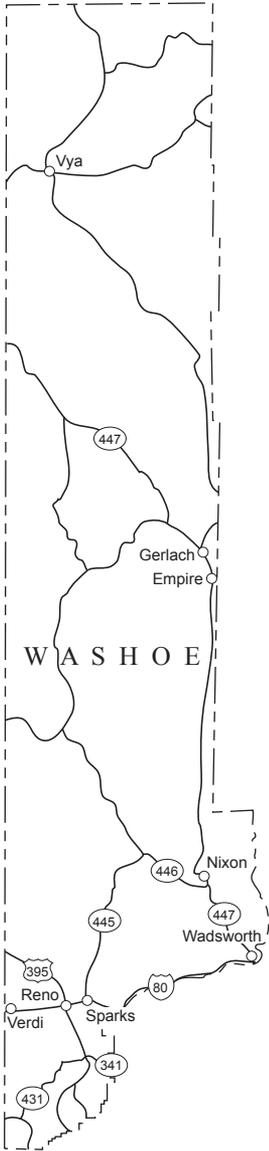
University of Nevada, Reno



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Section I

Lyon County

Adams Claim Gypsum Mine (1)

Operator:

Art Wilson Co.
P.O. Box 20160
Carson City, NV 89702-1160
775-882-0700 Fax: 882-0790
Company employees: 47

Production:

Gypsum - 152,050 tons
Limestone

Celite Diatomite Mine (2)

Operator:

World Minerals, Inc.
100 Front Street
Fernley, NV 89408
775-575-2536 Fax: 575-1570
Company employees: 14

Production:

Diatomite

Hazen Pit (3)

Operator:

EP Minerals, LLC
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700 Fax: 824-7715
Company employees: 2

Production:

Diatomite

NCC Limestone Quarry (4) and Mill (4*)

Operator:

Nevada Cement Co.
P.O. Box 840
Fernley, NV 89408
775-575-2281 Fax: 575-4387
Company employees: 123

Production:

Limestone/Clay

Storey County

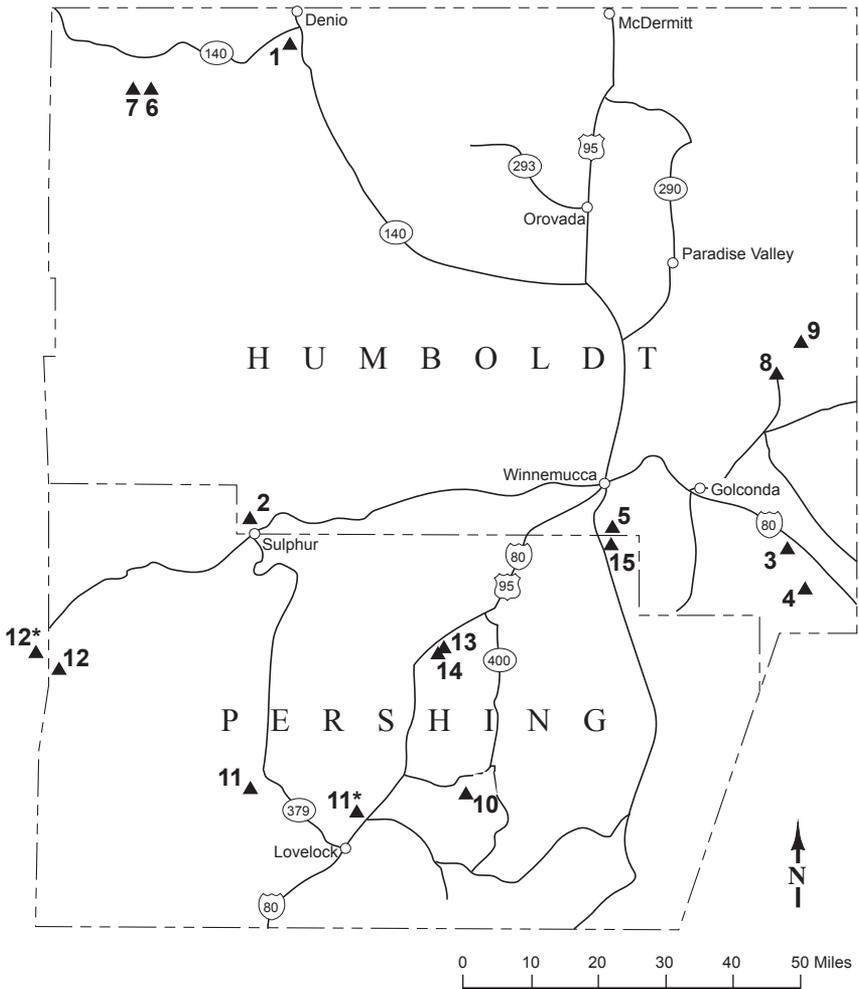
Clark Mine (5) and Mill (5*)

Operator:

EP Minerals, LLC
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700 Fax: 824-7715
Company employees: 66

Production:

Diatomite



Section II

Humboldt County

Ashdown Mine (1)

Operator:

Ashdown Project, LLC
 1675 E. Prater Way
 Sparks, NV 89434
 775-941-0274 Fax: 941-0271
 Company employees: 76
 Contract employees: 2

Production:

Molybdenite - 338,000 pounds

Hycroft Mine (2)

Operator:

Allied Nevada Gold Corp.
 P.O. Box 3030
 Winnemucca, NV 89446
 775-623-5260 Fax: 623-0215
 Company employees: 142
 Contract employees: 14

Production:

Advanced development

Lone Tree Mine (3)*Operator:*

Newmont Mining Corp.
 P.O. Box 388
 Valmy, NV 89438
 775-635-6423 Fax: 635-6460
 Company employees: 57

Production: Includes Mule Canyon and
 Trenton Canyon (page12)

Gold - 16,775 oz
 Silver - 1,897 oz

Marigold Mine (4)*Operator:*

Goldcorp, Inc.
 P.O. Box 160
 Valmy, NV 89438
 775-635-2317 Fax: 635-2551
 Company employees: 224
 Contract employees: 36

Production:

Gold - 144,106 oz
 Silver - 5,037 oz

MIN-AD Mine and Mill (5)*Operator:*

MIN-AD, Inc.
 P.O. Box 39
 Winnemucca, NV 89446
 775-623-5944 Fax: 623-9028
 Company employees: 20
 Contract employees: 4

Production:

Dolomite

Rainbow Ridge Opal Mines (6)*Operator:*

Rainbow Ridge Opal Mines, Inc.
 P.O. Box 97
 Denio, NV 89404
 775-941-0270 (summer)
 541-548-4810 (winter)

Production:

Precious opal

Royal Peacock Opal Mine (7)*Operator:*

Walter Wilson
 P.O. Box 165
 Denio, NV 89404
 775-941-0374 (summer)
 775-272-3201 (winter)

Production:

Precious opal

Turquoise Ridge Joint Venture (8)*Operator:*

Barrick Gold Corporation
 HC66 Box 220
 Golconda, NV 89414
 775-529-5001 Fax: 529-0753
 Company employees: 318
 Contract employees: 74

Production:

Gold - 168,808 oz

Twin Creeks Mine (9)*Operator:*

Newmont Mining Corp.
 P.O. Box 69
 Golconda, NV 89414
 775-635-9400 Fax: 635-4602
 Company employees: 570

Production:

Gold - 512,190 oz
 Silver - 57,913 oz

Pershing County

Coeur Rochester Mine (10)

Operator:

Coeur Rochester, Inc.
P.O. Box 1057
Lovelock, NV 89419
775-273-7995 Fax: 273-7423
Company employees: 38

Production:

Gold - 21,041 oz
Silver - 3,033,720 oz

Colado Mine and Plant (11), Mill (11*)

Operator:

EP Minerals, LLC
150 Coal Canyon Road
Lovelock, NV 89419
775-824-7540 Fax: 824-7582
Company employees: 117

Production:

Diatomite, Perlite

Empire Mine (12), Mill (12*)-in Washoe County

Operator:

United States Gypsum Co.
P.O. Box 130
Empire, NV 89405
775-557-2341 Fax: 557-2212
Company employees: 107

Production:

Gypsum - 266,300 tons

Florida Canyon Mine (13)

Operator:

Florida Canyon Mining, Inc.
P.O. Box 330
Imlay, NV 89418
775-538-7300 Fax: 538-7691
Company employees: 127
(Included with Standard Mine)

Production:

Gold - 47,095 oz
Silver - 40,745 oz

Standard Mine (14)

Operator:

Standard Gold Mining, Inc.
P.O. Box 330
Imlay, NV 89418
775-538-7300 Fax: 538-7691
Company employees: 127
(Included with Florida Canyon Mine)

Production:

Gold - 2,625 oz
Silver - 3,644 oz

W. Glen Sexton Family Trust (15)

Operator:

Nutritional Additives Corp.
415 Wellington Street
Winnemucca, NV 89445
775-623-1151 Fax: 623-1153
Company employees: 3

Production:

Dolomite



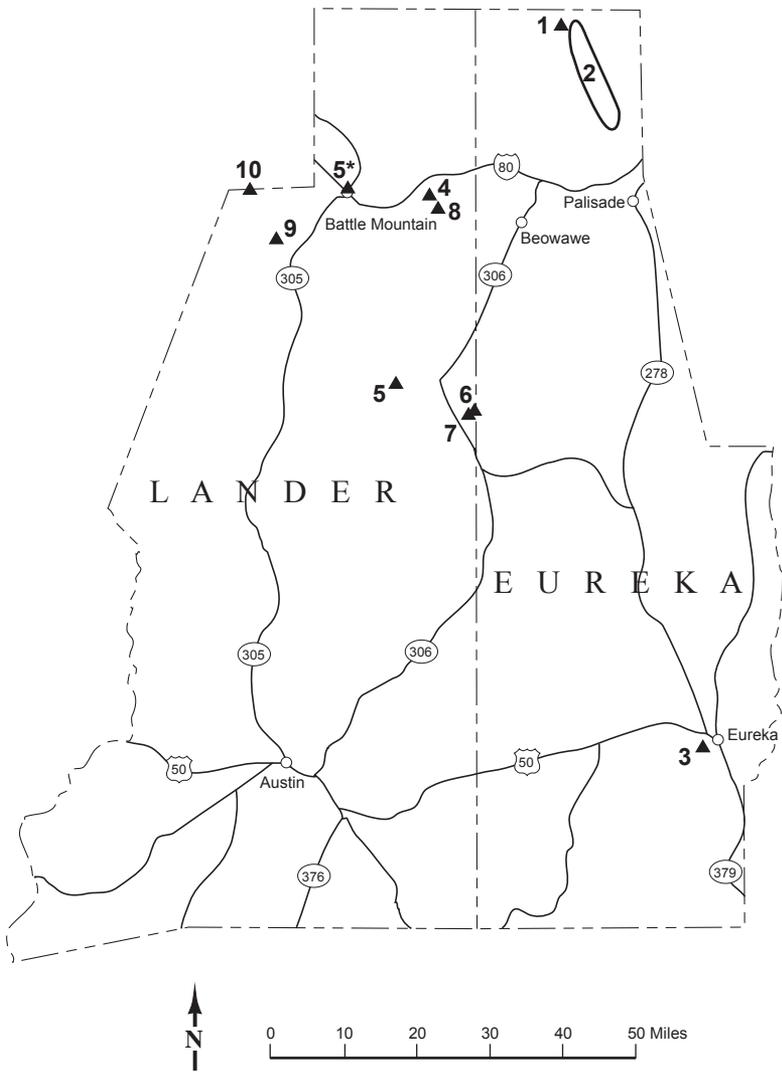
Hycroft Mine (*Mike Visher photo*).



Hycroft Mine leach pads (*Mike Visher photo*).



Marigold Mine (*Mike Visher photo*).



Section III

Eureka County

Betze-Post Mine (1)

Operator:

Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-748-1001 Fax: 748-1240
Company employees: 1,131

Production:

Gold - 1,281,450 oz
Silver - 152,886 oz

Eastern Nevada Operations

(Carlin Operations) (2)

Carlin N, 19 Locations

Carlin S, 6 Locations

Operator:

Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000 Fax: 778-4751
Company employees: 2,224

Production:

Gold - 1,320,019 oz
Silver - 149,254 oz

Ruby Hill Mine (3)

Operator:

Barrick Gold Corporation
P.O. Box 676
Eureka, NV 89316
775-237-6060 Fax: 237-5408
Company employees: 128
Contract employees: 8

Production:

Gold - 102,553 oz.
Silver - 7,572 oz.

Lander County

Argenta Mine and Mill (4)

Operator:

Baker Hughes Drilling Fluids
P.O. Box 277
Battle Mountain, NV 89820
775-635-5441 Fax: 635-5455
Company employees: 39
Contract employees: 7

Shipped:

Barite - 90,608 tons

Battle Mountain Grinding Plant (Greystone Mine) (5), Mill (5*)

Operator:

M-I Swaco
P.O. Box 370
Battle Mountain, NV 89820
775-635-5135 Fax: 635-2191
Company employees: 88

Shipped:

Barite - 318,383 tons

Cortez Hills Mine (6)

Operator:

Barrick Cortez, Inc.
HC66 Box 1250
Crescent Valley, NV 89821-1250
775-468-4400 Fax: 468-4496
Company employees: 151

Production:

Gold - 6,804 oz

Cortez Pipeline Mine (7)

Operator:

Barrick Cortez, Inc.
HC66 Box 1250
Crescent Valley, NV 89821-1250
775-468-4400 Fax: 468-4496
Company employees: 659

Production:

Gold -457,448 oz
Silver - 69,278 oz



Betze-Post Mine (John Muntean photo).

Mule Canyon Mine (8)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-6423 Fax: 635-6460

Company employees:
included with Lone
Tree Mine (see page 7)

Production:

Included with Lone Tree Mine

Trenton Canyon Mine (10)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-6423 Fax: 635-6460

Company Employees:
included with Lone
Tree Mine (see page 7)

Production:

Included with Lone Tree Mine

Phoenix Project (9)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-6423 Fax: 635-6460

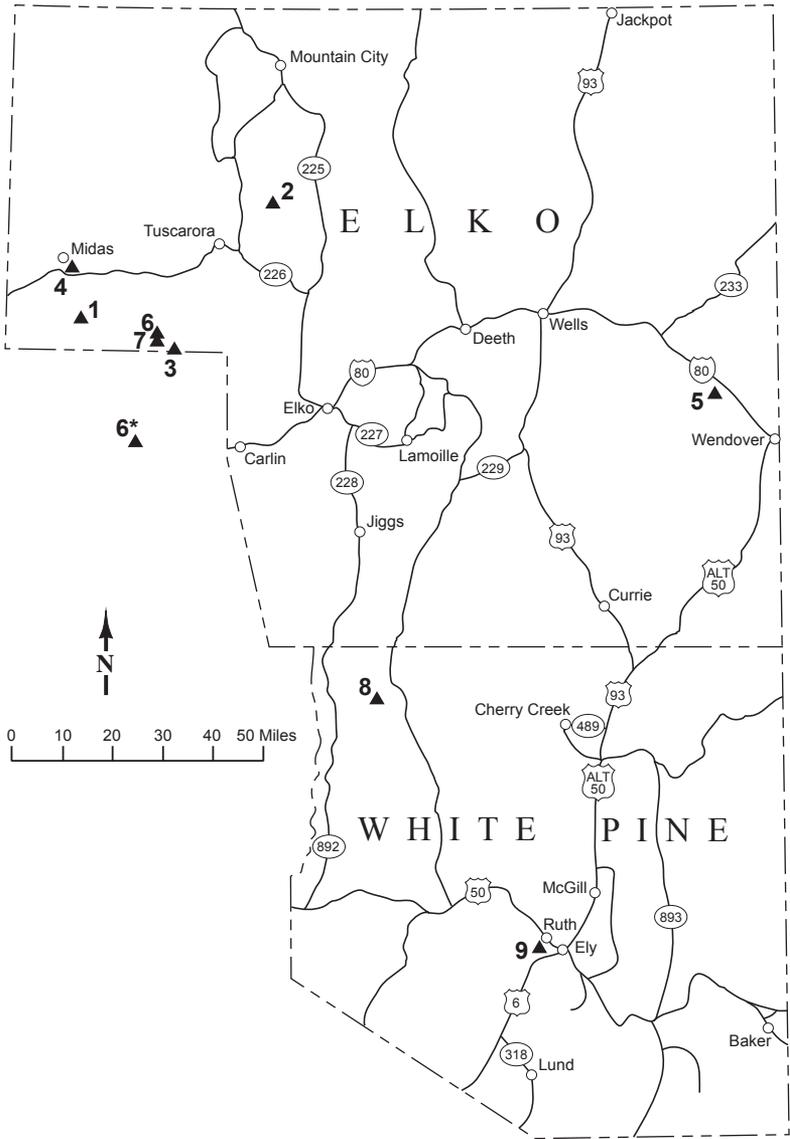
Company Employees: 497

Production:

Gold -175,259 oz
Silver - 1,040,563 oz
Copper - 15,853,706 pounds



Betze-Post Mine (John Muntean photo).



Section IV

Elko County

Hollister Mine (1)

Operator:

Rodeo Creek Gold, Inc. and
Great Basin Gold Inc.
P.O. Box 2610
Winnemucca, NV 89446
775-623-6912 Fax: 623-5759
Company employees: 155
Contract employees: 22

Production:

Gold - 41,890 oz
Silver - 192,000 oz

Jerritt Canyon Mine (2)

Operator:

Queenstake Resources USA, Inc.
HC31 Box 78
Elko, NV 89801
775-738-5006 Fax: 758-9231
Company employees: N/A

Production:

Gold - 35,939 oz
Silver - 4,620 oz

Meikle Mine (3)

Operator:

Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-778-8858 Fax: 778-8865
Company employees: 774

Production:

Gold - 424,687 oz
Silver - 51,438 oz

Midas Mine (4)

Operator:

Newmont Mining Corp.
HC66 Box 125
Midas, NV 89414
775-635-6423 Fax: 635-6460
Company employees: 252

Production:

Gold - 150,608 oz
Silver - 1,872,883 oz

Pilot Peak Lime Plant (5)

Operator:

Graymont Western U.S.
P.O. Box 2520
West Wendover, NV 89883
775-483-5463 Fax: 483-5149
Company employees: 56

Production:

Limestone, quicklime,
hydrated lime

Rossi Mine (6), Dunphy Mill (6*)-in Eureka County

Operator:

Halliburton
912 Dunphy Ranch Rd.
Battle Mountain, NV 89820
775-468-0515 Fax: 468-2060
Company employees: 47
Contract employees: 27

Shipped: Barite - 186,138 tons

Storm Mine (7)

Operator:

Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-748-1001 Fax: 748-1240
Company employees: 4
Contract employees: 100

Production:

Gold - 52,000 oz

White Pine County

Bald Mountain Mine (8)

Operator:

Barrick Gold of North America
P.O. Box 2706
Elko, NV 89803
775-237-7100 Fax: 237-5818
Company employees: 185
Contract employees: 20

Production:

Gold - 103,610 oz
Silver - 15,352 oz

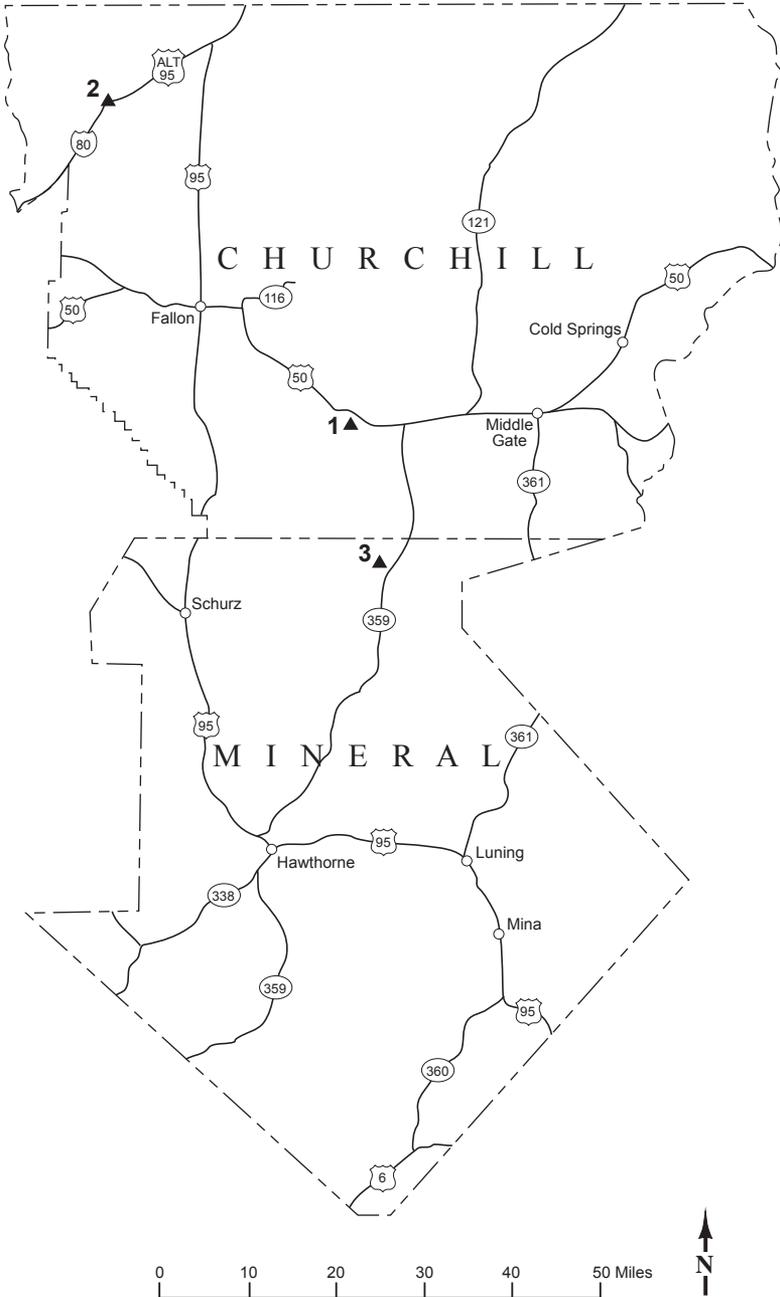
Robinson Mine (9)

Operator:

Robinson Nevada Mining Company
P.O. Box 382
Ruth, NV 89319
775-289-7000 Fax: 289-7103
Company employees: 540

Production:

Copper - 159,684,092 pounds
Gold - 137,628 oz
Silver - 183,903 oz
Molybdenite - 131,556 pounds



Section V

Churchill County

Huck Salt Company (1)

Operator:

Huck Salt Company
2900 Phritzie Ln.
Fallon, NV 89406
775-423-2055 Fax: 423-0467
Company employees: 9

Production:

Salt - 25,671 tons

Moltan Company (2)

Operator:

Moltan Company
P.O. Box 860
Fernley, NV 89408
775-423-6668 Fax: 423-6411
Company employees: 44

Production:

Diatomite

Mineral County

Denton-Rawhide Mine (3)

Operator:

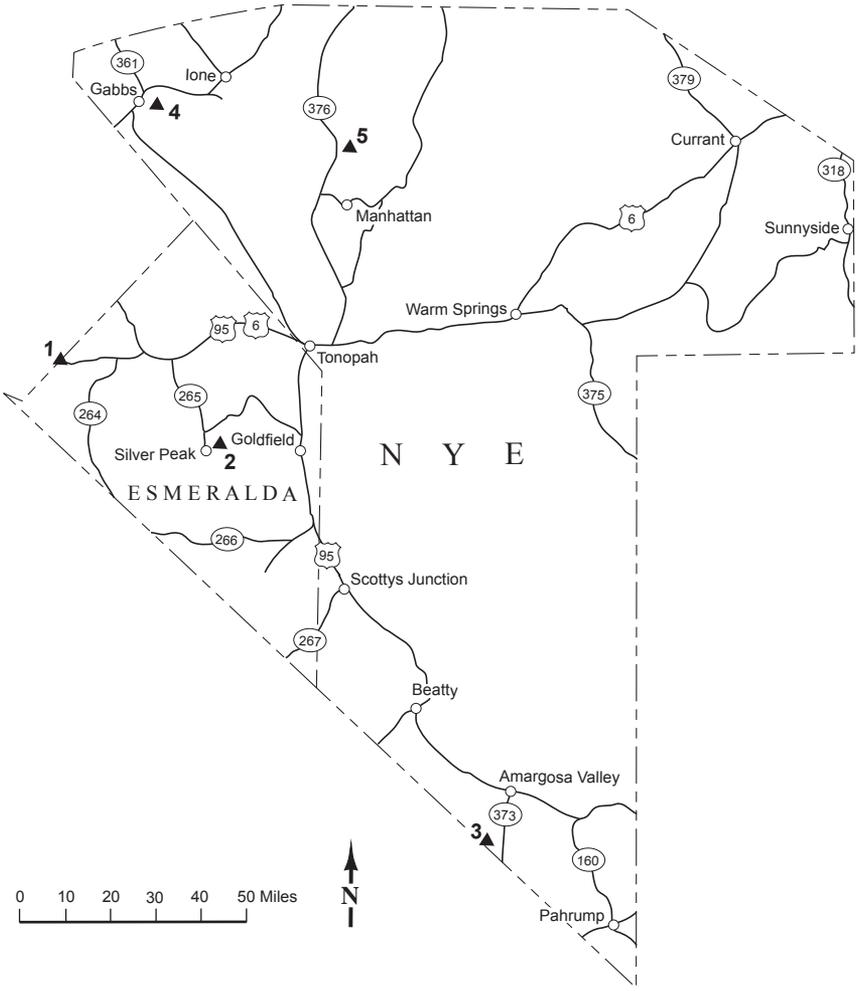
Kennecott Rawhide Mining Co.
P.O. Box 2070
Fallon, NV 89407
775-945-1015 Fax: 945-1213
Company employees: 16
Contract employees: 6

Production:

Gold - 17,731 oz
Silver - 150,493 oz



Gold Strike Mine (John Muntean photo).



Section VI

Esmeralda County

Basalt Mine and Mill (1)

Operator:

Grefco Minerals, Inc.
P.O. Box 278
Dyer, NV 89010
775-573-2422 Fax: 573-2422
Company employees: 9

Production:

Diatomite

Silver Peak Operations (2)

Operator:

Chemetall Foote Corp.
P.O. Box 98
Silver Peak, NV 89047
775-937-2222 Fax: 937-2250
Company employees: 54
Contract employees: 12

Production:

Lithium compounds

Nye County

IMV Nevada (3)

Operator:

Mud Camp Mining Co. LLC
HC 70 Route Box 549
Amargosa Valley, NV 89020
775-372-5341 Fax: 372-5640
Company employees: 28
Contract employees: 2

Production:

Specialty clays - 30,901 tons

Premier Chemicals (4)

Operator:

Premier Chemicals, LLC
P.O. Box 177
Gabbs, NV 89409
775-285-2601 Fax: 285-4021
Company employees: 91

Production:

Magnesium compounds

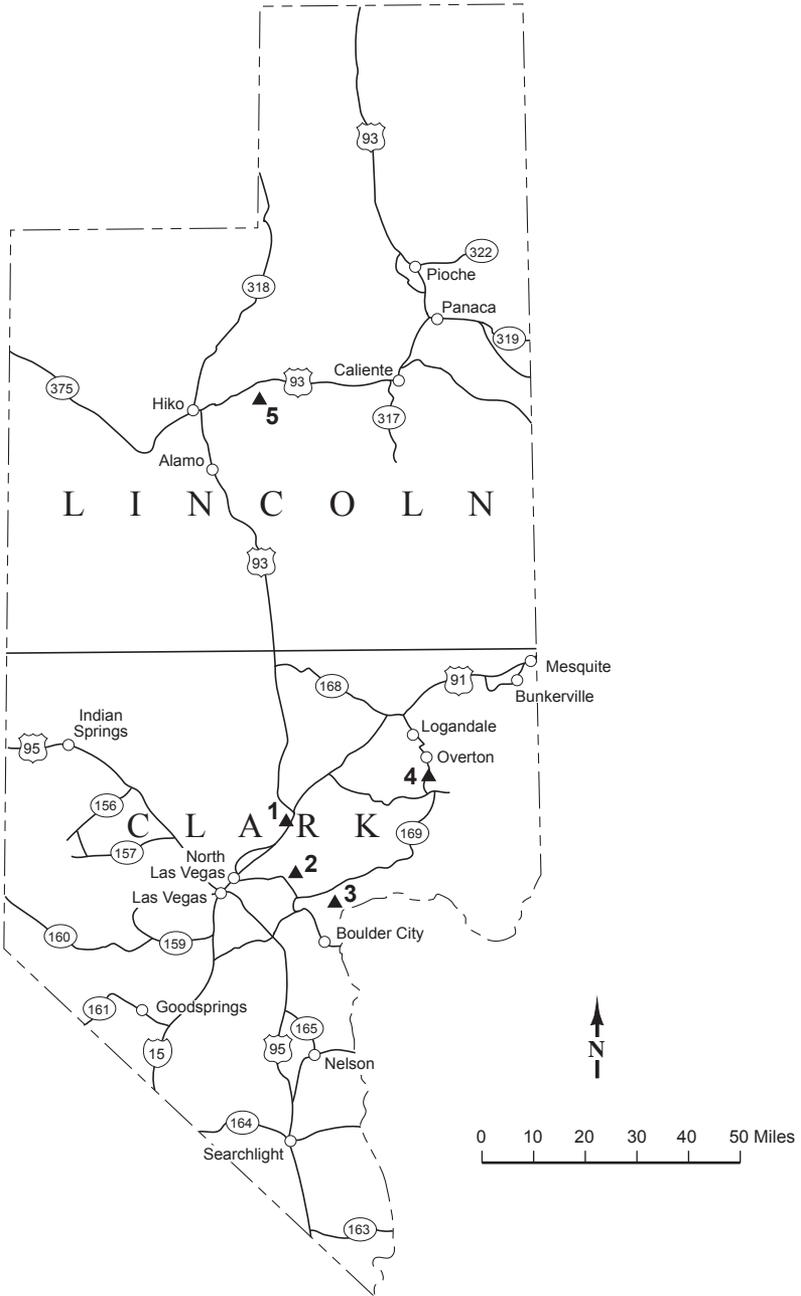
Smoky Valley Common Operation (5)

Operator:

Round Mountain Gold Corp.
P.O. Box 480
Round Mountain, NV 89045-0480
775-377-2366 Fax: 377-3224
Company employees: 683
Contract employees: 32

Production:

Gold - 477,499 oz
Silver - 931,368 oz



Section VII

Clark County

Apex Quarry and Plant (1)

Operator:

Chemical Lime Co.
P.O. Box 363068
North Las Vegas, NV 89036
702-643-7702 Fax: 643-9517
Company employees: 119

Production:

Dolomite, Lime

PABCO Gypsum (2)

Operator:

PABCO Building
Products, LLC
P.O. Box 364329
Las Vegas, NV 89036
702-407-3700 Fax: 643-6249
Company employees: 144
Contract employees: 2

Production:

Gypsum - 829,801 tons

Pioneer Gypsum Mine (3)

Operator:

Pioneer Gypsum Mining, Inc.
4880 Donovan Way
North Las Vegas, NV 89081
702-399-5939 Fax: 399-8353
Company employees: 11

Production:

Gypsum - 152,544 tons

Simplot Silica Products (4)

Operator:

J.R. Simplot Company
P.O. Box 308
Overton, NV 89040
702-397-2667 Fax: 397-2798
Company employees: 37

Production:

Silica sand - 495,000 tons

Lincoln County

Tenacity Perlite Mine and Mill (5)

Operator:

Wilkin Mining & Trucking, Inc.
P.O. Box 829
Panaca, NV 89042
775-728-4463
Company employees: 7

Production:

Perlite



Simplot Silica Mine
(Mike Visher photos.
Left photo is cover photo).

SUMMARY OF 2008 PRODUCTION

Gold	5,698,000	ounces
Silver	7,965,000	ounces
Barite (shipped)	595,129	tons
Copper	175,538,000	pounds
Diatomite	N/A	
Dolomite	N/A	
Gypsum	1,401,000	pounds
Limestone	N/A	
Lithium compounds	N/A	
Mercury	N/A	
Molybdenite	470,000	pounds
Perlite	N/A	
Potassium sulfate	N/A	
Precious opal	70	pounds
Quartzite	6,000	tons
Salt	26,000	tons
Silica sand	495,000	tons
Specialty clay	35,000	tons
Turquoise	N/A	pounds

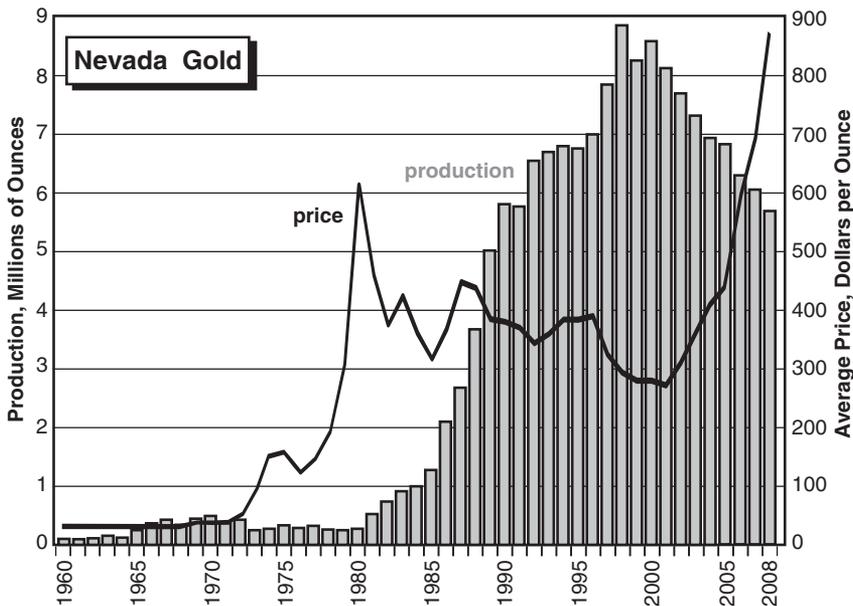
N/A Not available publicly

Economic Impacts of Mining in Nevada—2008

Nevada’s mining industry set an all-time record in 2008 for total value of all mined commodities. The total value was about \$6.1 billion, a \$0.7 billion increase over 2007. The value was driven by gold, which contributed about \$4.97 billion, based on an average price of \$872 per troy ounce. Nevada led the nation in 2008 in the production of gold, barite, and lithium as it has for several years. Nevada’s mines produced a wide variety of other mineral and energy commodities such as aggregates, copper, diatomite, dolomite, geothermal energy, lapidary and gemstones, lime and limestone, magnesium compounds, mercury, molybdenite, oil, perlite, potassium sulfate, salt, silica sand, silver, and specialty aggregates and clays.

Production Highlights

Nevada’s gold production was 5,698,000 troy ounces in 2008. While the production level is down approximately 5% from 2007, Nevada remains the nation’s top gold producer with about 77% of the U.S. total. Underground operations contributed about 24% of the total gold production in 2008. Silver production dropped to 7,965,000 troy ounces in 2008 compared to 8,430,000 in 2007. Copper production increased to 175,538,000 pounds in 2008 compared to 142,794,000 pounds in 2007. Barite production was up to 595,000 tons in 2008 compared to 573,000 tons in 2007. Gypsum production was down to 1,401,000 tons in 2008 compared to 1,596,000 tons in 2007. Molybdenite production was 470,000 pounds in 2008 compared to 516,000 pounds in 2007.



Employment

According to the Nevada Department of Employment, Training, and Rehabilitation, the Nevada mining industry employed an average of 12,198 employees in 2008. The average pay for mineral industry employees during this time was \$77,037 per year, the highest average of any employment sector in the state. In addition, it is estimated there are about 52,000 jobs in the state related to providing goods and services needed by the mining industry. Mining employment has been on a rebound for the past 5 years due to more favorable prices for several mineral commodities.

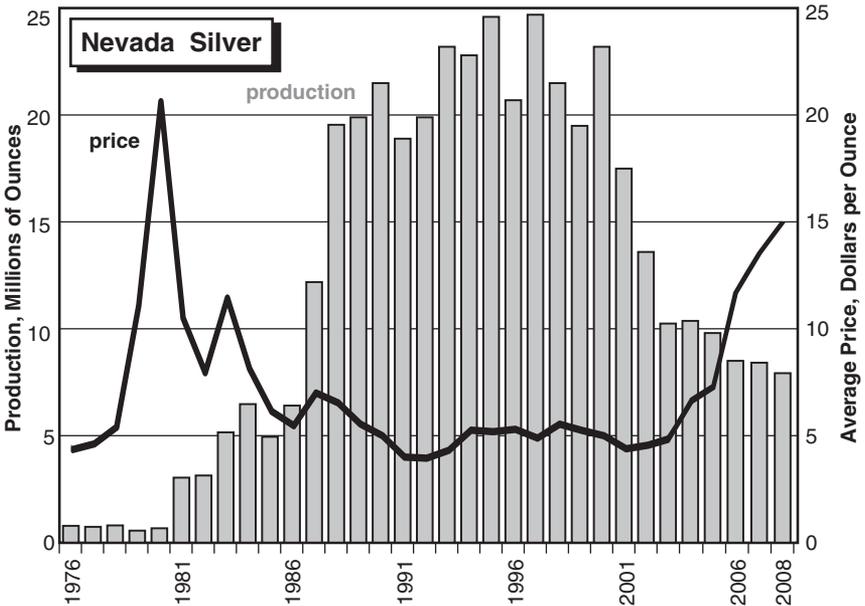
Permitting and Reclamation

Before mining can take place, plans of operation must be submitted and permits must be obtained from federal and state agencies to ensure that resources such as wildlife, air, and water are protected. Nevada and federal laws and

regulations require that lands disturbed by mining activities must be rehabilitated so they can be used for other activities once mining is completed. This process, called reclamation, returns mined areas to other productive uses such as livestock grazing, wildlife habitat, or other industrial applications. To ensure that reclamation is done, mine operators are required to post reclamation bonds that are held by government agencies. The bonds are released only after the mined area is stabilized and the reclamation goals have been met. According to the Nevada Division of Environmental Protection, approximately \$1,182 million in reclamation bonds are currently posted. Mine operators are proud of their efforts and are constantly seeking ways to enhance their reclamation technology.

Gold Reserves

Nevada's reported gold reserves at or near currently operating mines that can be mined at a profit under current



economic conditions stood at about 70.2 million troy ounces at the end of 2008. The amount of reserves is always in a state of flux, due to some reserves being lost to production, additions of new reserves through new discoveries, and changing economic conditions. The price of gold and the cost of production are the main factors in determining whether a reserve is really a reserve or just a sub-economic resource. Extensive gold resources, not currently economic, are known to exist at or near many operations. An increase in the gold price with all else being equal would mean many companies would be able to reclassify their resources into a reserve category. An increase in the cost of regulatory compliance has the same effect as a lowering of the gold price; thus increasingly complex and expensive regulations can reduce reserves. Under current conditions, the existing proven reserves are sufficient to sustain gold production at current levels for about 12 years.

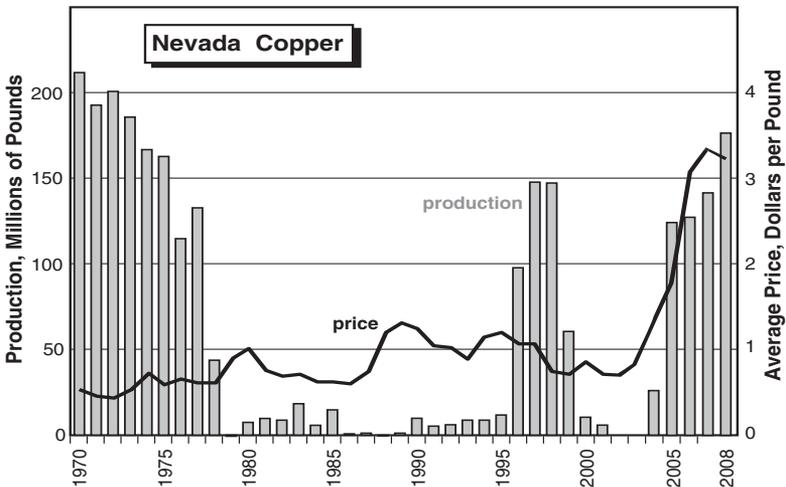
Exploration

Exploration for new deposits, particularly gold, is an ongoing effort by both the operating companies and many others

who do not operate mines in the state. Each year, the Division of Minerals conducts an exploration survey to determine the level of exploration activity and the factors that are responsible for those levels. The respondents to the latest survey indicated they spent \$158.1 million on exploration in Nevada in 2008, down from \$167.9 million in 2007. The respondents reported having 227 geologists on the payroll in 2007. Existence of favorable geology and commodity prices were cited as the most important factors influencing exploration levels. Exploration geologists and the drillers, assayers, and others who support their activities represent a significant positive economic impact, particularly in Nevada’s rural areas.

Minerals Other Than Gold and Silver

Minerals other than gold and silver are also important to Nevada’s economy. Copper ranked second behind gold in terms of value in 2008. Sand, gravel, and crushed stone ranked a close third in terms of value, and are critical to the building of the state’s infrastructure. Industrial minerals such as barite, diatomite, dolomite, gypsum, limestone, lithium compounds,



magnesite, molybdenite, perlite, salt, and specialty clays are produced in this state.

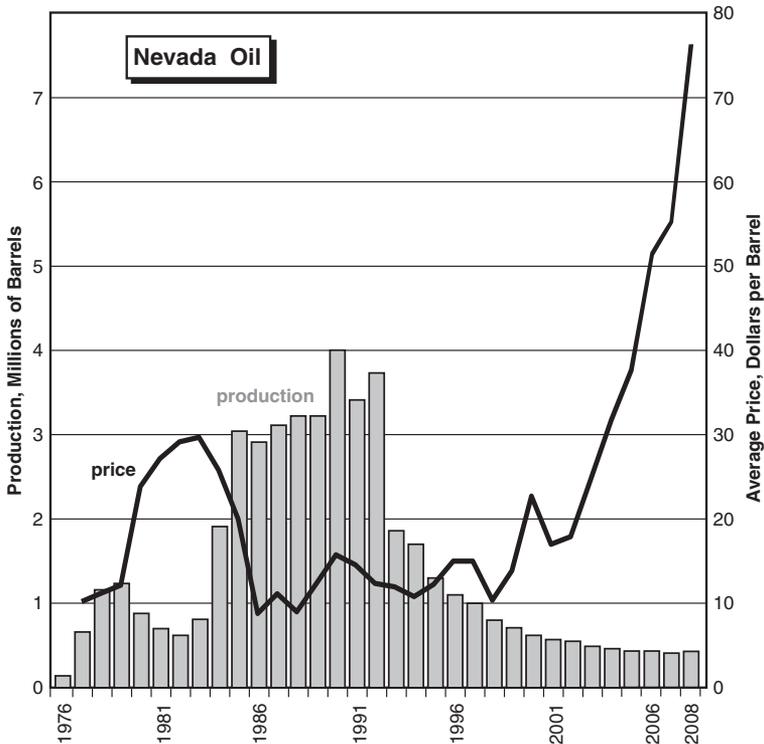
Oil and gas exploration and production are relatively minor when compared to mining, but are nonetheless important to the economy of east-central Nevada. In oil field terms, Nevada is considered a frontier, meaning its potential is yet to be realized. Oil production in 2008 was about 436,000 barrels (42 gallons per barrel).

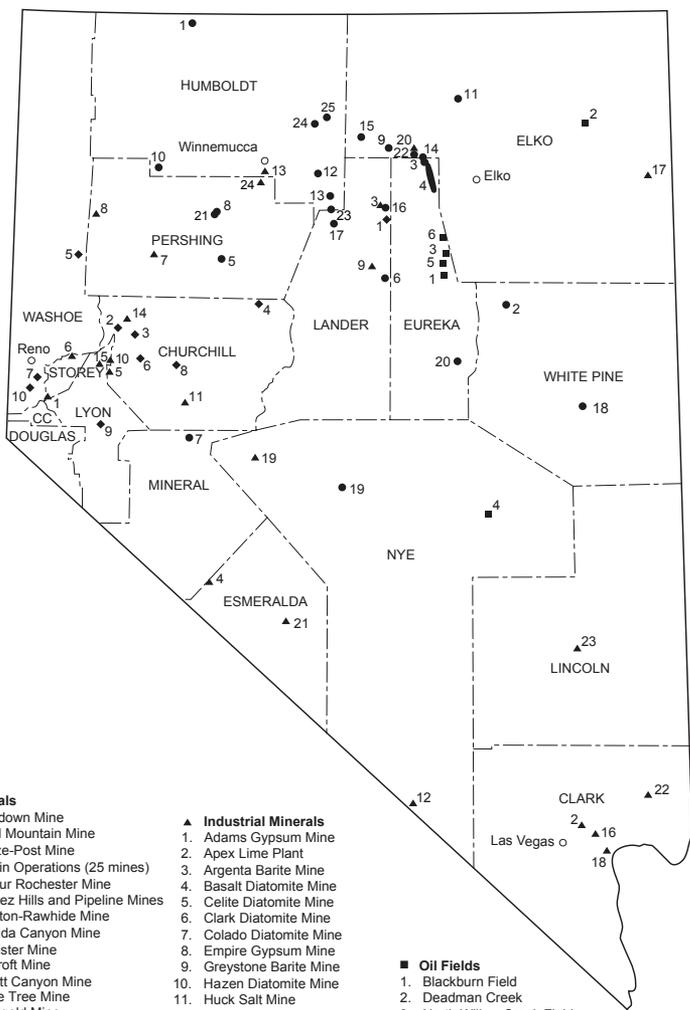
Nevada is rich in geothermal resources and is second only to California in the production of geothermal power. Currently, Nevada has 17 plants that sold approximately 1.3 million megawatt hours of electricity in 2008. This is enough to power about 70,000 typical homes. Geothermal heat is also used for a variety of commercial, domestic, and public applications in Nevada. Schools in Elko County and homes

in Lincoln and Washoe Counties are examples of public and private facilities using this renewable energy resource.

Conclusion

With a calculated value of about \$6.1 billion, Nevada’s mineral industry continued to be a major economic force in the state in 2008. This situation should continue for many years to come. Challenges will exist, as they always have, but Nevada’s mineral reserves and the potential to add to them will spur the creativity of the mineral industry. Prices of many mineral commodities have improved in recent years, allowing companies to increase their exploration and development efforts. The continued development of new projects will assure that the mining industry will remain strong in the future.





● **Metals**

1. Ashdown Mine
2. Bald Mountain Mine
3. Betze-Post Mine
4. Carlin Operations (25 mines)
5. Coeur Rochester Mine
6. Cortez Hills and Pipeline Mines
7. Denton-Rawhide Mine
8. Florida Canyon Mine
9. Hollister Mine
10. Hycroft Mine
11. Jerritt Canyon Mine
12. Lone Tree Mine
13. Marigold Mine
14. Meikle Mine
15. Midas Mine
16. Mule Canyon Mine
17. Phoenix Project
18. Robinson Mine
19. Round Mountain Mine
20. Ruby Hill Mine
21. Standard Mine
22. Storm Mine
23. Trenton Canyon Mine
24. Turquoise Ridge Joint Venture
25. Twin Creeks Mine

▲ **Industrial Minerals**

1. Adams Gypsum Mine
2. Apex Lime Plant
3. Argenta Barite Mine
4. Basalt Diatomite Mine
5. Celite Diatomite Mine
6. Clark Diatomite Mine
7. Colado Diatomite Mine
8. Empire Gypsum Mine
9. Greystone Barite Mine
10. Hazen Diatomite Mine
11. Huck Salt Mine
12. IMV Nevada Clay
13. MIN-AD Dolomite Mine
14. Moltan Diatomite Mine
15. NCC Limestone Quarry
16. PABCO Gypsum
17. Pilot Peak Limestone Quarry
18. Pioneer Gypsum Mine
19. Premier Magnesite Mine
20. Rossi Barite Mine
21. Silver Peak Lithium Carbonate
22. Simplot Silica Products
23. Tenacity Perlite Mine
24. W.Glen Sexton Dolomite Mine

■ **Oil Fields**

1. Blackburn Field
2. Deadman Creek
3. North Willow Creek Field
4. Railroad Valley (Eagle Springs, Trap Spring, Currant, Sand Dune, Grant Canyon, Bacon Flat, Kate Spring, Duckwater Creek, Sans Spring, and Ghost Ranch Fields)
5. Three Bar Field
6. Tomera Ranch Field

◆ **Geothermal Power Plants**

- | | |
|------------------------|---|
| 1. Beowawe | 6. Soda Lake No. 1 and No. 2 |
| 2. Bradys Hot Springs | 7. Steamboat I, IA, II, and III, Galena |
| 3. Desert Peak 1 and 2 | 8. Stillwater and Stillwater 2 |
| 4. Dixie Valley | 9. Wabuska |
| 5. Empire | 10. Steamboat Hills |

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