

I certify that I have personal knowledge of the facts above stated and that they are true, correct, and complete.

Signed B. Donnell
Name BRIAN M. DONNELL
Position CEO.
Date 2nd May, 20 12.

Permit No. 925
API No. 27-023-05616
Approval Date 5/2/12
By Alan R. Lynn

CONDITIONS OF PERMIT

1. Please send daily drilling reports to : Lowell Price..... lprice@govmail.state.nv.us
and
Linda lwells@govmail.state.nv.us
2. Additional Conditions/Comments

A.	
B.	
C.	